



19 Mar 2019

The Edge Financial Daily, Malaysia

Author: No author available • Section: Home Business • Page: 7
 Printed size: 159.00cm² • Region: KL • Market: Malaysia • Photo: Full Color
 ASR: MYR 1,743.00 • Item ID: MY0035435651

isentia.mediaportal

Provided for client's internal research purposes only. May not be further copied, distributed, sold or published in any form without the prior consent of the copyright owner.

CREST BUILDER HOLDINGS BHD (+ve)

TRADING of shares in Crest Builder Holdings Bhd (fundamental: 1.1/3, valuation: 3/3) triggered our momentum algorithm yesterday for the first time since August 2017.

The counter closed up 13 sen or 12.5% at RM1.17, with 6.9 million shares traded — exceeding its 200-day average volume of 263,638 shares.

Crest Builder saw its net profit double to RM16.79 million for the fourth quarter ended Dec 31, 2018 (4QFY18), from RM7.78 million last year mainly due to better prof-

it margin from its construction division.

Quarterly revenue, however, was down 8.08% to RM142.8 million, against RM155.35 million in 4QFY17.

The group has recommended a first and final dividend of 4.5 sen per share for FY18.

For the full FY18, Crest Builder's net profit grew 150.82% to RM70.38 million, from RM28.06 million a year ago, while revenue rose 19.49% to RM595.41 million versus RM498.29 million.

At the current share price, Crest Builder is trading at 0.41 times its book value.



Valuation score*	3.00
Fundamental score**	1.10
TTM P/E (x)	2.47
TTM PEG (x)	0.02
P/NAV (x)	0.36
TTM Dividend yield (%)	3.93
Market capitalisation (mil)	173.59
Shares outstanding (ex-treasury) mil	166.91
Beta	0.40
12-month price range	0.81-1.07

*Valuation score - Composite measure of historical return & valuation

**Fundamental score - Composite measure of balance sheet strength & profitability

Note: A score of 3.0 is the best to have and 0.0 is the worst to have



19 Mar 2019

The Edge Financial Daily, Malaysia

Author: No author available • Section: Home Business • Page: 7
Printed size: 159.00cm² • Region: KL • Market: Malaysia • Photo: Full Color
ASR: MYR 1,743.00 • Item ID: MY0035435651

 isentia.mediaportal

Provided for client's internal research purposes only. May not be further copied, distributed, sold or published in any form without the prior consent of the copyright owner.

Page 2 of 2

SUMMARIES

TRADING of shares in Crest Builder Holdings Bhd (fundamental: 1.1/3, valuation: 3/3) triggered our momentum algorithm yesterday for the first time since August 2017. The counter closed up 13 sen or 12.5% at RM1.17, with 6.9 million shares traded — exceeding its 200-day average volume of 263,638 shares. Crest Builder saw its net profit double to RM16.79 million for the fourth quarter ended Dec 31, 2018 (4QFY18), from RM7.